



The NYBB Group

Mergers & Acquisitions | Business Sales | Exit Strategies

Available for Acquisition:

Engagement #1099

Industrial Equipment Distributor & Repair Service

Acquisition Highlights

- Solid Industry Reputation
- Quality Work and Customer Service
- Consistent Revenues

Asking Price: *Bid Basis*



Business Description

For over 30 years this company has been providing and servicing Industrial Equipment such as pumps, electric motors, air compressors, variable frequency drives, and other industrial products. They also repair HVAC fans and provide comprehensive machine shop services for other service companies and engineers in several leading Class-A Buildings in New York City and the surrounding areas.

The company maintains approximately 27 full-time staff members to service its customers. Employee turnover of core employees has been very low.

The company is owned 100% by one person who is looking forward to retirement. He is willing to provide training and stay on post-closing to assist as needed, subject to negotiation.

Financial Information

	2023	2022	2021	2020	2019
Yearly Revenue:	\$ 5,619,798	\$ 5,368,830	\$ 5,157,838	\$ 5,835,574	\$ 6,212,151
Adjusted EBITDA:	\$ 561,834	\$ 364,781	\$ 343,331	\$ 395,516	\$ 375,529



Luis de la Prida
MBA, CM&AA

Managing Partner

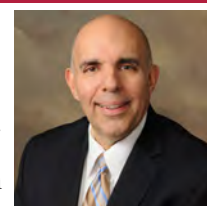
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