



## Acquisition Highlights

- Ideal Add-On Acquisition
- International Reach
- Established and Upmarket Client Base
- Strategic Location

**2023 Revenue: \$3,232,121**

**Adjusted EBITDA: \$366,144**

**Assets included: \$764,250**

**Asking Price: Bid Basis**



## Business Description

We are pleased to present a THRIVING event planning company that serves a diverse clientele, including Fortune 500 companies in the US and internationally. Their extensive client base provides stability and opportunities for growth.

This sale encompasses substantial assets, including event equipment, entertainment props, photo booths, and a diverse inventory of cutting-edge activations. Its inclusion provides a strong foundation for the new owner, with a ready-made arsenal of resources to continue and expand the business's operations.

There are multiple avenues for growth, including building an in-house music business with DJs and dancers, expanding further into print services, and diversifying its entertainment offerings. With a central location and a comprehensive range of assets, it presents an acquisition opportunity ideally suited for individuals or existing businesses involved in event planning.

The current owner's retirement offers an opportunity for a new owner to bring new ideas and energy to the company.

## Financial Information

Fiscal Year End July 31	Aug 2022 - July 2023	Aug 2021 - July 2022	Aug 2020 - July 2021	Aug 2019 - July 2020
<b>Gross Revenues:</b>	\$3,232,121	\$3,351,305	\$ 813,710	\$2,248,459
<b>Adj. EBITDA:</b>	\$ 366,144	\$ 208,908	(\$ 338,986)	\$ 227,878



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