



NYS Plumbing & Heating Company

Acquisition Highlights

- Well known, recognizable and respected name
- Plenty of Growth Opportunity
- Consistent Revenues
- Great for Contractors or HVAC add-on



Asking Price: \$1,995,000 - Includes Property (Approx. value \$1.2M)

Business Description

Established in the 1970's, this family-owned business provides high quality plumbing and heating services to both commercial and residential customers. They bring valuable knowledge and extensive experience to all jobs.

24-Hour Emergency Service, Installations and Pre-Existing Repairs are warranted and done at affordable prices.

An extensive referral network of general contractors, word-of-mouth referrals and a top Google rating attracts new customers as well as repeat business. They have built their stellar reputation by offering their clients personal customer service, return all calls and have been a part of their community for over 50 years.

Growth in revenue has been consistent year over year. There is room for growth as this company conducts limited advertising and receives more requests for service than they can respond to causing them to divert business elsewhere.

Both owners are looking toward retirement, but are willing to stay on for a reasonable, negotiated transition period.

Financial Information

	6 months 2023	2022	2021	2020
Gross Revenues:	\$ 422,198	\$ 744,387	\$ 708,936	\$ 714,109
Seller's Discretionary Earnings:	\$ 199,521	\$ 313,734	\$ 289,974	\$ 252,931



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