



Acquisition Highlights

- Ideal Add-On Acquisition
- Established Well-Known Client Base
- Commercial and Residential Work
- Recurring Revenues



2025 Revenue: \$ 3,988,265

2025 SDE: \$ 730,910

Business Description

Established in 2010 and headquartered in Metro NY, this well-regarded HVAC company provides commercial and residential and private client, service and installation throughout the 5 Boroughs. Known for its strong reputation and repeat business, the company generates new client opportunities primarily through referrals and longstanding relationships with General Contractors.

The company services a broad mix of clients, with a focus on healthcare facilities, commercial buildings and private clients. It maintains many annual preventative maintenance contracts and is trusted for both scheduled and emergency service work.

Included in the sale are assets, equipment, and inventory valued at approximately \$225,000. The company operates out of a professionally managed office, with the owner actively overseeing project management and internal operations.

This opportunity is ideal for a plumbing/mechanical contractor or construction company seeking to expand into HVAC services or bolster an existing division. Appropriate licensing will be required, including a contractor's license, EPA certification, OSHA site safety training, and refrigerant handling certification.

The owner is preparing for retirement and is committed to supporting a successful handover.

Financial Information

| | 2025 | 2024 | 2023 | 2022 |
|------------------------|-------------|-------------|-------------|-------------|
| Gross Revenues: | \$3,988,265 | \$3,259,827 | \$2,747,570 | \$3,873,284 |
| SDE: | \$730,910 | \$927,608 | \$578,451 | \$1,019,547 |



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