



Residential Remodeling Platform Company

Acquisition Highlights

- **Integrated, Dual-Service Platform:**
Unified kitchen and bath offering with shared infrastructure and cross-sell capabilities.
- **Attractive Financial Profile:**
~\$2.5M revenue with ~72% gross margins and strong earnings generation.
- **Organic, Low-Cost Lead Generation:**
~84% of pipeline generated through SEO, referrals, and showroom traffic.
- **Turnkey & Scalable:**
Established team and systems support growth to ~\$3–4M revenue without new investment.



2025 Revenue: \$2,561,217

Asking Price: Bid Basis

Business Description

The Company operates a fully integrated residential remodeling platform offering kitchen and bathroom renovation services under a unified operating model. The business combines shared leadership, a single showroom, and centralized systems to deliver a seamless, full-service solution to homeowners while enabling cross-selling across service lines. The Company serves a dense, high-income suburban market with a strong base of owner-occupied housing.

The service offering spans cabinet refacing, custom kitchens, full bathroom remodels, and related interior upgrades, with a deliberate shift toward higher-ticket projects driving revenue growth and margin expansion. The business benefits from a highly efficient, largely organic lead engine supported by digital channels, referrals, and showroom traffic, resulting in consistent demand and strong conversion dynamics.

The platform is fully built and scalable, supported by an experienced team, established vendor relationships, and integrated operating systems. The workforce, infrastructure, and processes are designed to transfer seamlessly to a new owner, providing immediate continuity and the capacity to support incremental growth without significant additional investment.

Accrual based internal financials

YEAR	2025	2024	2023
Gross Revenue:	\$ 2,561,217	\$ 1,095,331	\$ 1,026,153
Adjusted EBITDA:	\$ 366,178	(\$ 88,872)	(\$ 137,056)