



Social Healthcare Services Organization

Acquisition Highlights

- **Integrated, Multi-Service Care Platform:**

Diversified offering across behavioral health, community health, and senior services delivered through a coordinated, multidisciplinary model.

- **Established Referral Base:**

Longstanding partnerships with managed care plans, providers, and community organizations support consistent demand and care continuity.

- **Scalable Growth Opportunity:**

Serves ~8,100 individuals annually, with multiple licensed service lines and strong tailwinds in community-based care driving expansion potential.



2025 Revenue:

\$4,102,306

Asking Price: Bid Basis

Business Description

Community-based supportive services provider delivering integrated care to underserved populations, including older adults, individuals with disabilities, and those with behavioral health needs. Emphasis on coordinated, person-centered delivery across home and community settings, combining clinical care and social support to improve overall well-being and long-term independence.

Its diversified platform spans behavioral health, community health, and senior care, including therapy, psychosocial rehabilitation, substance use recovery, care coordination, and in-home and adult day services, delivered through a multidisciplinary, coordinated care model.

The business is well positioned for continued expansion as demand for community-based healthcare and care coordination services grows. Serving approximately 8,100 individuals annually, with multiple licensed service lines and established managed care and referral relationships, it represents a scalable platform with meaningful growth opportunities across behavioral health, care management, and home- and community-based care delivery.

Jan-April 2026

2025

2024

2023

Gross Revenue: \$ 1,637,428 \$ 4,102,306 \$ 3,089,013 \$ 2,842,971

Adjusted EBITDA: \$ 1,056,404 \$ 505,571 \$ (255,221)